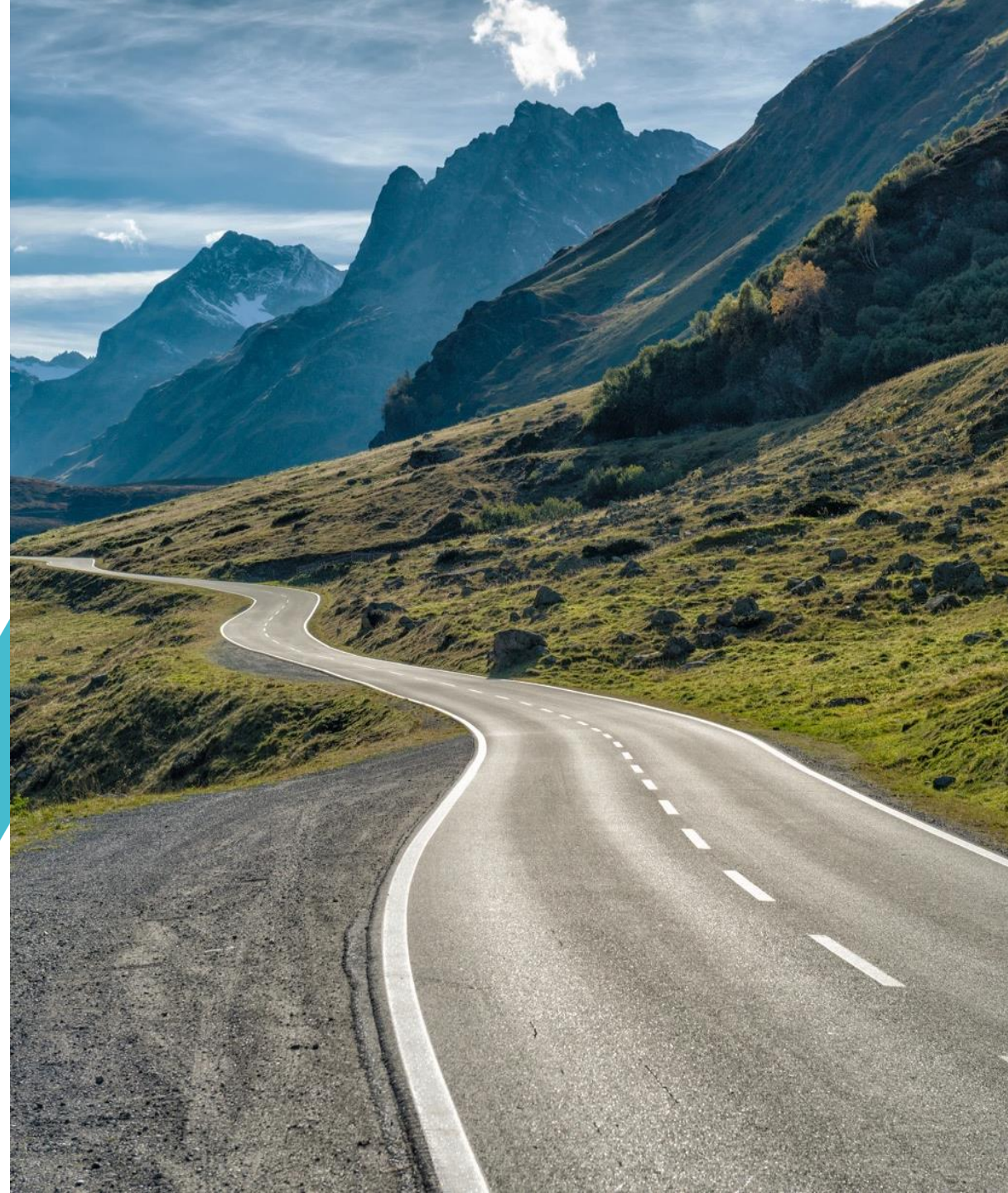


# Internal Audit Product Roadmap

Q2 2023



# Disclaimer

The information contained in this roadmap is confidential and the copyright of Ideagen Plc. This roadmap is for information purposes only and Ideagen Plc makes no warranties, representations, express or implied or guarantees in relation to the development or delivery of any product, functionality, service, or part thereof. Any timings, development or delivery referenced in this roadmap shall be at the discretion of Ideagen Plc and may be subject to change.



# Agenda

01 | Vision

02 | Release

03 | Roadmap

04 | Innovation



01.

Vision





# 02.

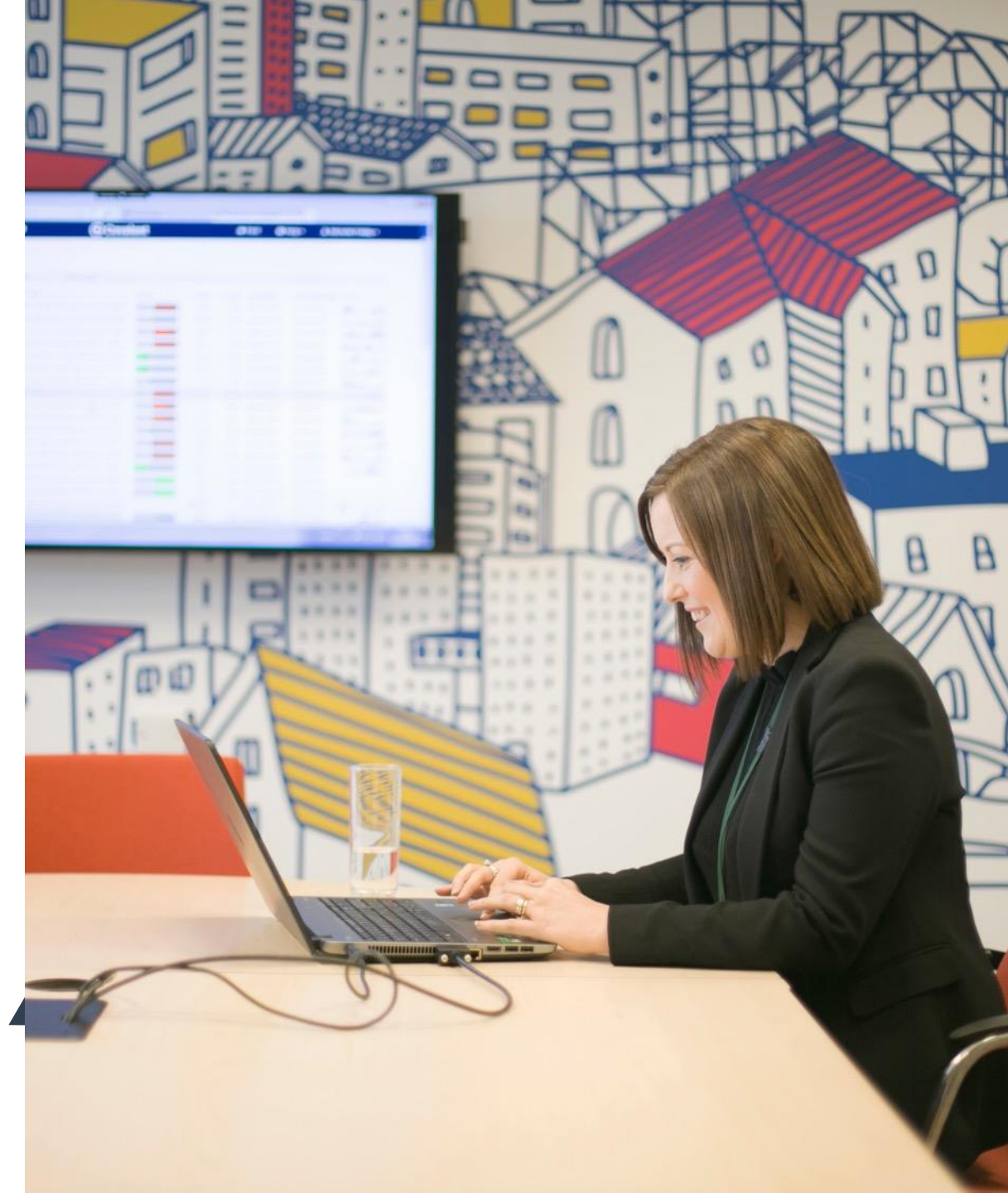
## Release



# Product release update

## Pentana Audit v6.0.1.7:

- Single Sign On update
- Support requests



03.

# Roadmap





# Ideagen roadmap



# Internal Audit roadmap



Ideagen Internal Audit (DO NOT ...)

Notebook

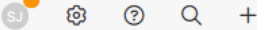
Strategy

Releases

Ideas

Features

Roadmaps

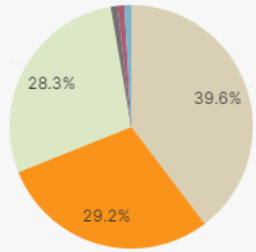


## Ideas overview

Add idea

Views

### Status



- 42 Future consideration
- 31 Idea Triage
- 30 Planned
- 1 Will not implement
- 1 Already exists
- 1 Needs review
- 0 Shipped

### Ideas portals

[Internal Audit Ideas Portal](#)

#### Watchers

[+ No watchers](#)

#### New ideas

IA-1-111 <a href="#">Provide a tool similar to 'tracked changes' to help ...</a>	Mar 30, 2023
IA-1-110 <a href="#">More reporting flexibility/options</a>	Mar 30, 2023
IA-1-109 <a href="#">Improved logging in process - business user portal</a>	Mar 30, 2023
IA-1-108 <a href="#">Microsoft PowerBI integration (Reporting)</a>	Mar 30, 2023
IA-1-106 <a href="#">Allow Action owners to see what's been rejected</a>	Mar 30, 2023
IA-1-105 <a href="#">Automatic update of Resolution when setting upda...</a>	Mar 30, 2023

[View report](#)

#### Popular ideas

IA-1-15 <a href="#">Notifications to the lead auditor about the change ...</a>	21 votes
IA-1-27 <a href="#">Audit universe report</a>	15 votes
IA-1-34 <a href="#">Ability to add multiple action owners to an open ac...</a>	12 votes
IA-1-66 <a href="#">Report integration with word</a>	9 votes
IA-1-28 <a href="#">Single Sign-on for Contacts/Action Owners for We...</a>	9 votes
IA-1-23 <a href="#">Mobile Application</a>	9 votes

[View report](#)

#### Top contributors

-

### Ideas



106 ideas

1 ideas portals

June

September

December

March

## Pentana Audit v6.0.1.8

- SSO authentication fix

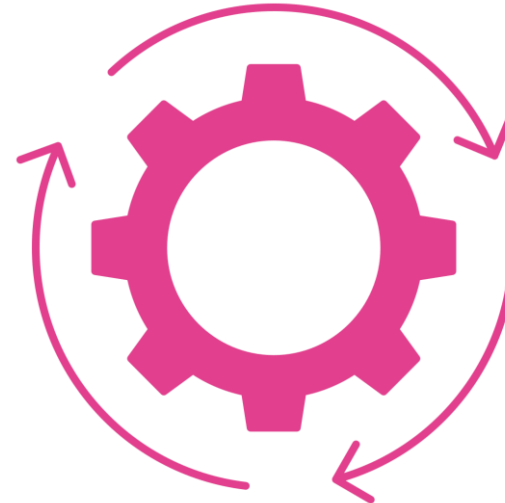
## Pentana Audit v6.0.1.9

- Ideagen branding requirements

## Pentana Audit MK Update 9

- Database performance issue resolution
- Capability to archive old data
- Support fixes

## Technology Update





## One Ideagen Brand

Our purpose is to support the safe hands and quiet voices that protect the world and to do this well, we also need to be easy to do business with.

As a result, we are simplifying the brand experience for our customers, which includes evolving product naming to include Ideagen across our portfolio. We're unifying how our solutions look and feel, making them instantly recognisable as Ideagen – a trusted name in regulatory and compliance software.

As a fast-growing business, introducing more solutions to support the global community of organisations we work with, a unified Ideagen identity will enable a seamless integration of new innovative, world-class software and services for regulated and high-compliance industries.



# Ideagen Internal Audit



## Pentana Audit v6.0.1.10

- Security maintenance
- Further items to be determined

## Pentana Audit MK Update 10

- Resolve performance issues
- Further items to be determined

# Internal Audit roadmap

1Q 2024

2Q 2024

3Q 2024

4Q 2024

## Ideagen Internal Audit Launch

### Functional Value

- Audit Creation
- Execution
- Risk and Control Management
- Testing
- Action Management
- Document Management
- Latest cloud native technology
- FEDramp compliant

### delivers



### Business Value

- Improve productivity and performance of the internal audit team
- Allow auditors to conduct their work in an agile, effective manner
- Provide a modern, intuitive user experience
- Centralise business critical internal audit and risk information for efficiency, accuracy, and integrity
- Assure compliance with internal and external standards and regulations (ie, SOX)
- Increase resilience and strengthen corporate governance in a VUCA world

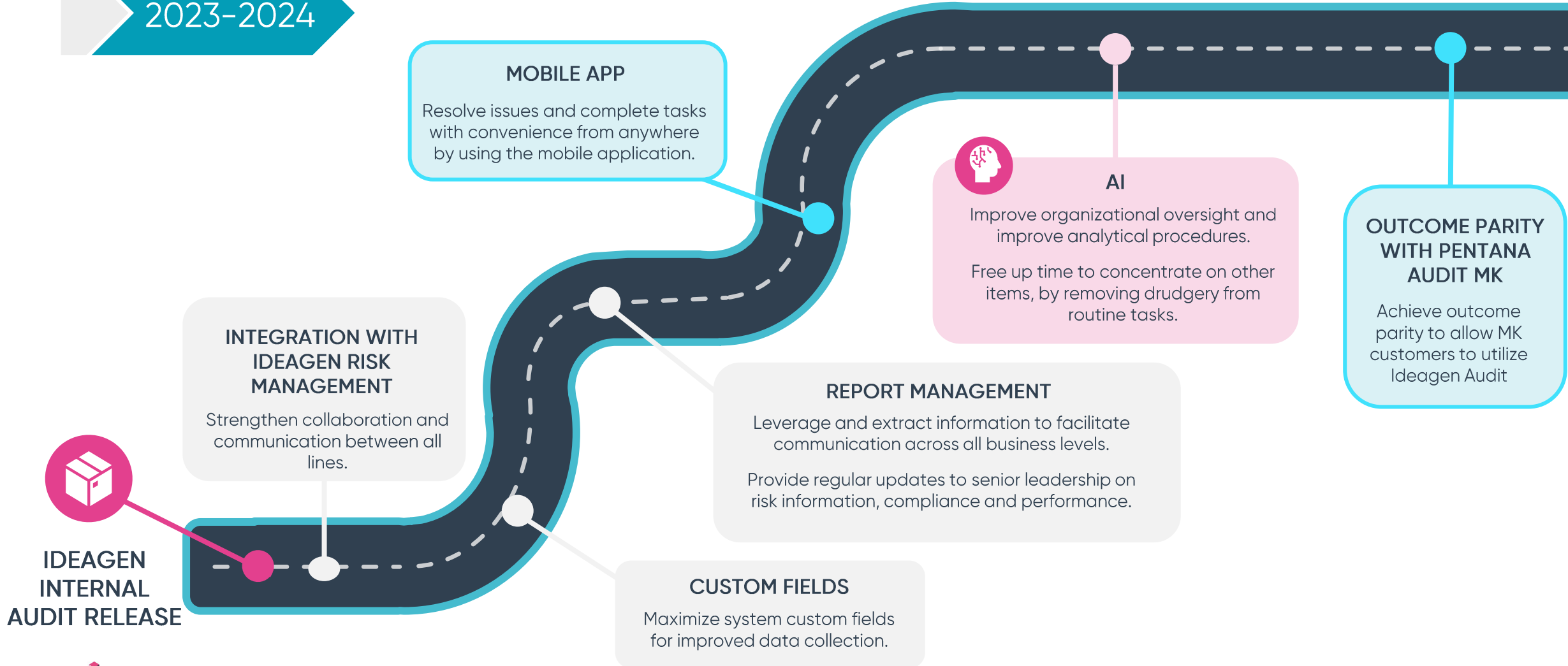
### Pentana Audit and Pentana Audit MK

- Ongoing maintenance

# Internal Audit roadmap

Continued Quarterly Releases

2023-2024



## MOBILE APP

Resolve issues and complete tasks with convenience from anywhere by using the mobile application.

## INTEGRATION WITH IDEAGEN RISK MANAGEMENT

Strengthen collaboration and communication between all lines.

## REPORT MANAGEMENT

Leverage and extract information to facilitate communication across all business levels.  
Provide regular updates to senior leadership on risk information, compliance and performance.

## CUSTOM FIELDS

Maximize system custom fields for improved data collection.

## AI



Improve organizational oversight and improve analytical procedures.  
Free up time to concentrate on other items, by removing drudgery from routine tasks.

## OUTCOME PARITY WITH PENTANA AUDIT MK

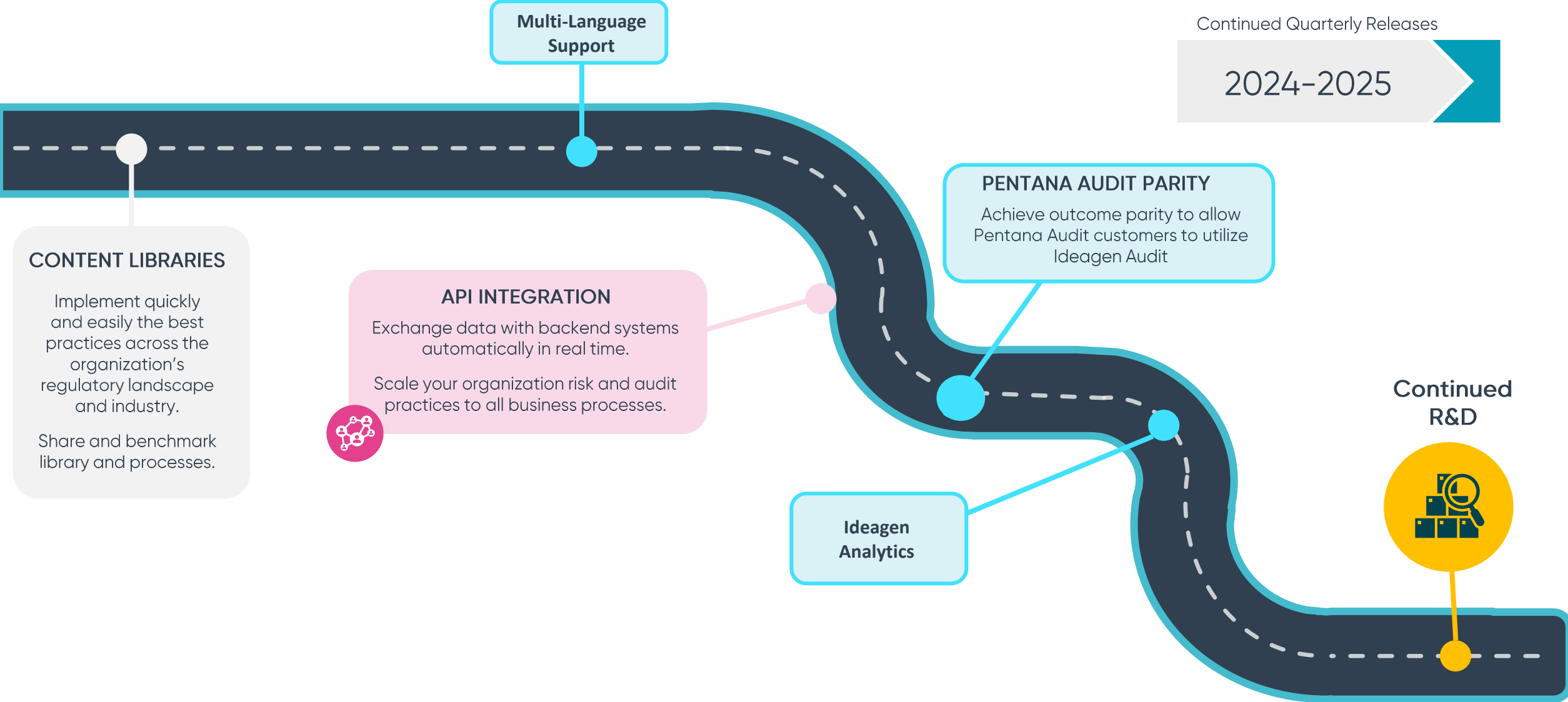
Achieve outcome parity to allow MK customers to utilize Ideagen Audit

IDEAGEN  
INTERNAL  
AUDIT RELEASE

# Internal Audit roadmap

Continued Quarterly Releases

2024-2025





04.

Innovation

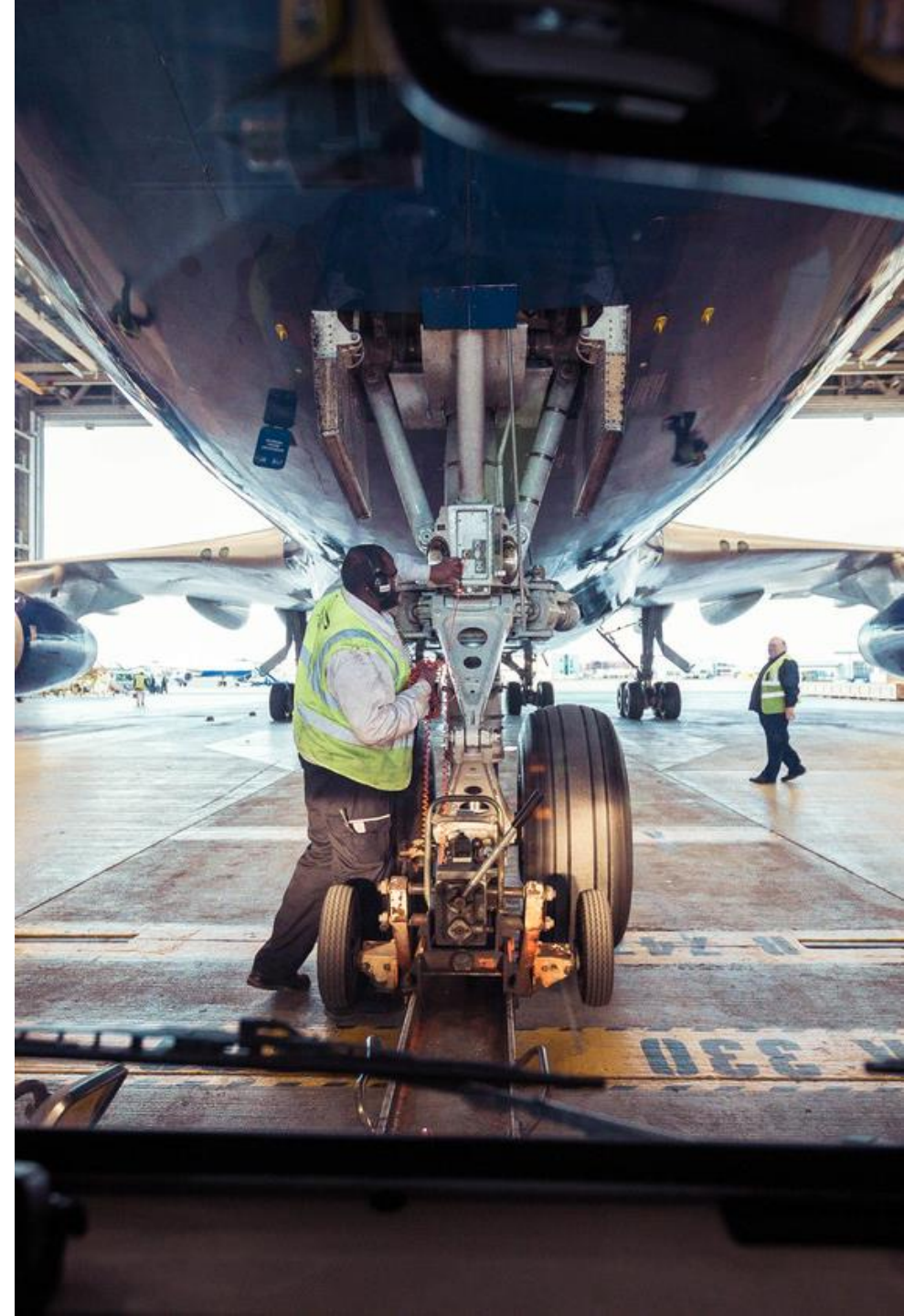


# Ideagen engines of innovation

## Customer Ideation

Customers are at the heart of everything we do so our short term roadmaps are heavily influenced by customers.

In the past releases, customer ideas contribute on average more than 60% of our functional enhancements.

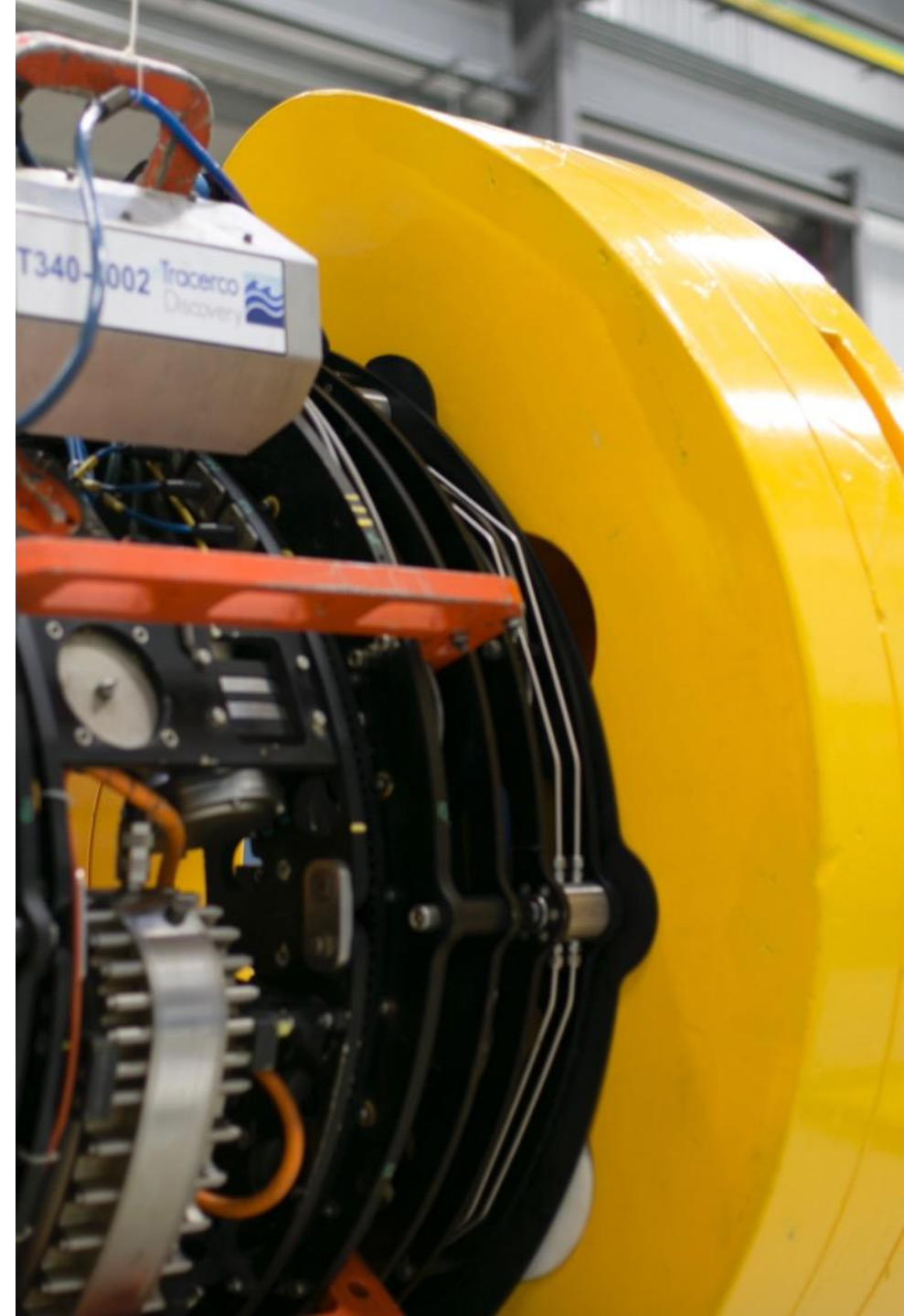


## Subject Matter Expertise

Ideagen prides itself on our expertise and thought leadership.

Our Product team are both passionate product people and subject matter experts.

This means that the vision they set for their products are built on strong foundations with an eye to the future.



## Intelligent

Our continued investment in AI and automation means that we will continue to add value for our customers by adding intelligent automation across our solutions.

Using technologies such as computer vision, NLP, neural networks and big data we will continue to innovate across our portfolio.



Thank you

