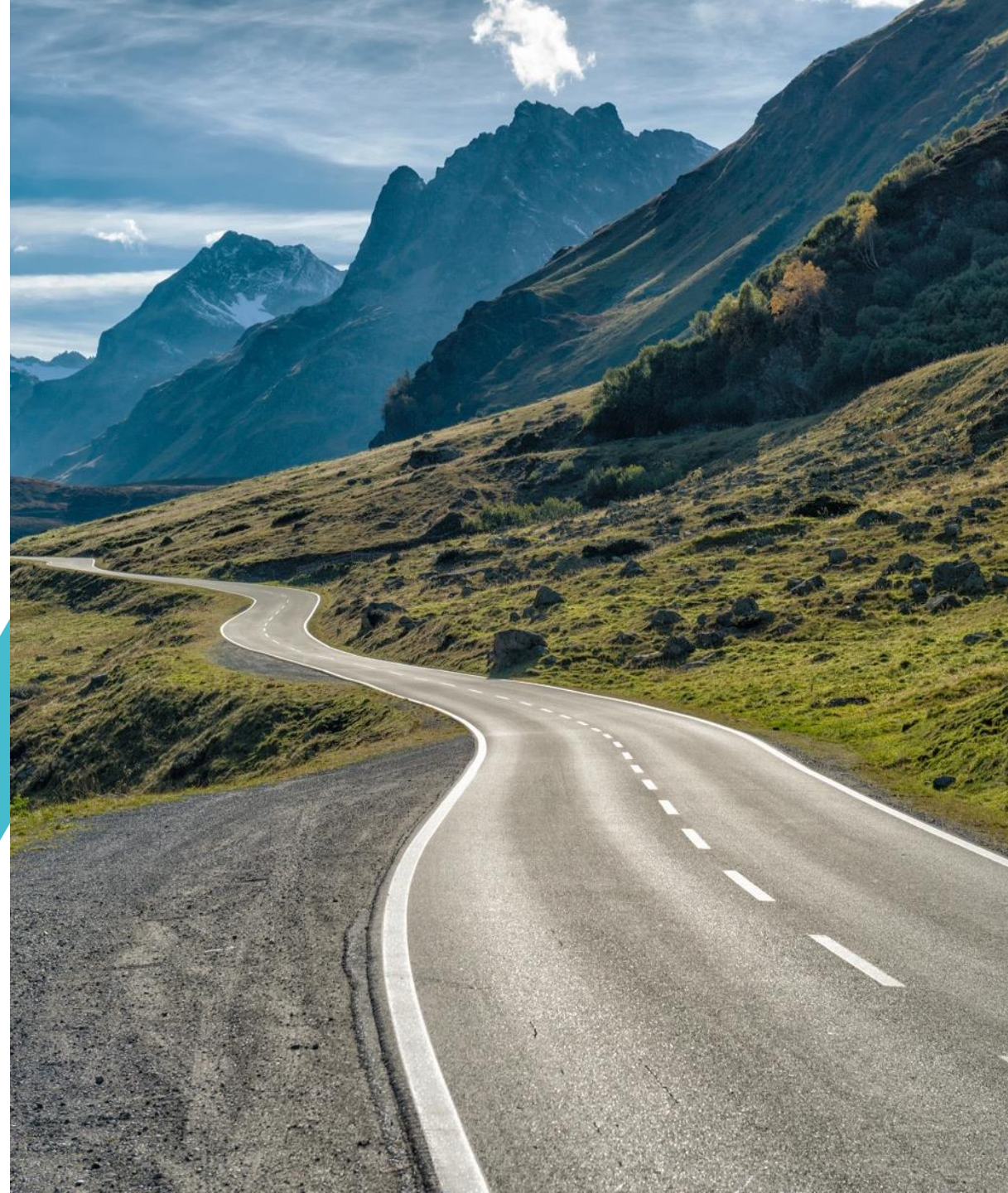# Internal Audit Product Roadmap

Q3 2023

Ideagen

Disclaimer

The information contained in this roadmap is confidential and the copyright of Ideagen Plc. This roadmap is for information purposes only and Ideagen Plc makes no warranties, representations, express or implied or guarantees in relation to the development or delivery of any product, functionality, service, or part thereof. Any timings, development or delivery referenced in this roadmap shall be at the discretion of Ideagen Plc and may be subject to change.

Agenda

Ideagen

01.
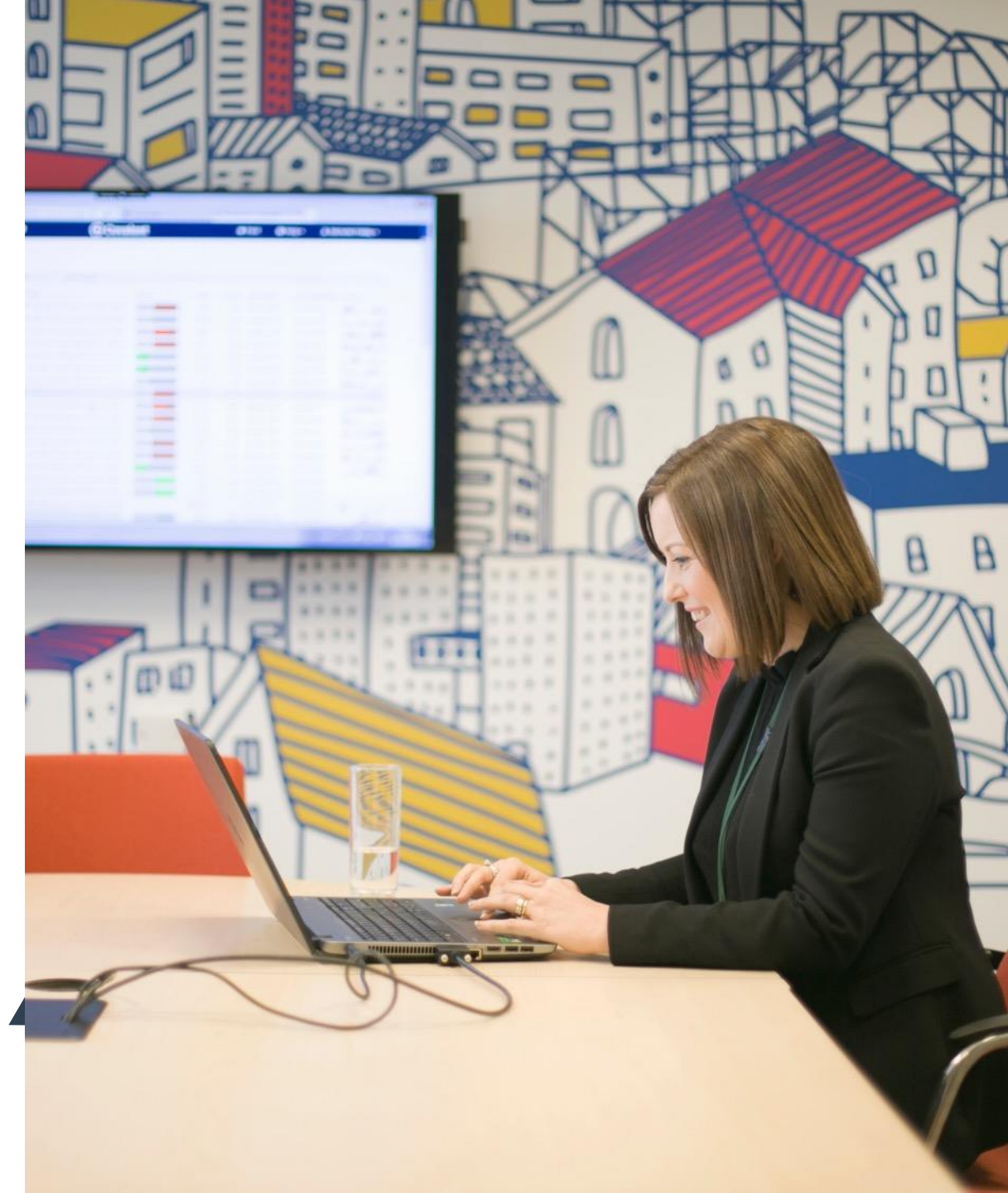
Vision

Ideagen

02.

Release

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Product release update

Pentana Audit v6.0.1.8:

- Single Sign On fix

Pentana Audit MK v12u9:

- Support request fixes

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03.

Roadmap

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Ideagen roadmap

March | June | September | December

Security

Functional

Scalability

Intelligent

User Experience

Cloud

Mobile

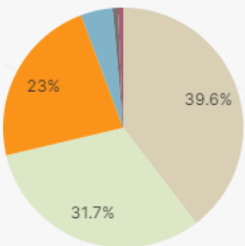Ideagen

Internal Audit roadmap

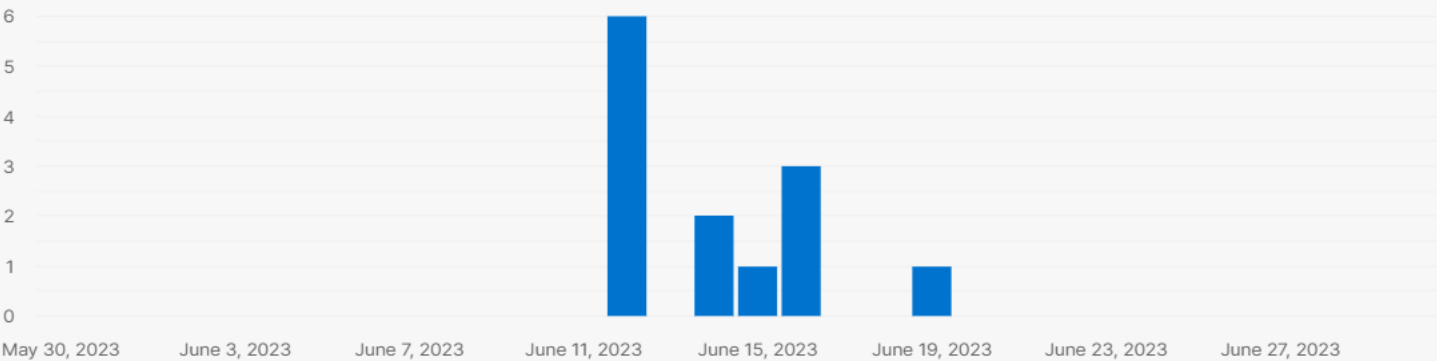## Ideas overview   [Add idea]   Views ▾

Status

- 55 Future consideration
- 32 Idea Triage
- 1 Will not implement
- 0 Shipped
- 44 Planned
- 6 Needs review
- 1 Already exists

Ideas

| | | | | | | |
| May 30, 2023 | June 3, 2023 | June 7, 2023 | June 11, 2023 | June 15, 2023 | June 19, 2023 | June 23, 2023 | June 27, 2023 |

139 ideas   1 ideas portals

Ideas portals

Internal Audit Ideas Portal

Watchers

⊕ No watchers

New ideas

IA-I-144	Core notifications for users available within the sys...	Jun 19, 2023
IA-I-143	Add created and modified date/time as a selectabl...	Jun 16, 2023
IA-I-142	Customization of the left-side menu	Jun 16, 2023
IA-I-141	Automatically cross-reference a finding to the obje...	Jun 16, 2023
IA-I-140	Add ability to place audit on legal hold	Jun 15, 2023
IA-I-139	More Flexibility on how Data Fields are Displayed o...	Jun 14, 2023

View report

Popular ideas

IA-I-15	Notifications to the lead auditor about the change ...	24 votes
IA-I-27	Audit universe report	19 votes
IA-I-34	Ability to add multiple action owners to an open ac...	15 votes
IA-I-66	Report integration with word	11 votes
IA-I-28	Single Sign-on for Contacts/Action Owners for We...	11 votes
IA-I-23	Mobile Application	11 votes

View report

Top contributors

Stephanie Jones   31 ideas
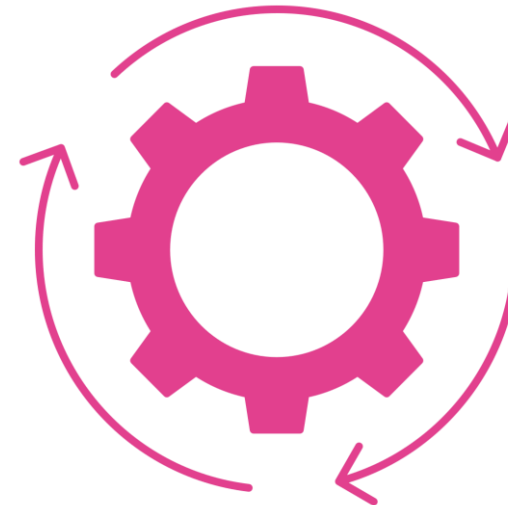
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Internal Audit roadmap

Pentana Audit v6.0.1.9

- Phase 1 of the rebrand from Pentana Audit to Ideagen Internal Audit.

Pentana Audit MK v12 Update 10

- Phase 1 of the rebrand from Pentana Audit MK to Ideagen Internal Audit.

Technology Update

Ideagen

"

One Ideagen / Brand

Our purpose is to support the safe hands and quiet voices that protect the world and to do this well, we also need to be easy to do business with.

As a result, we are simplifying the brand experience for our customers, which includes evolving product naming to include Ideagen across our portfolio. We're unifying how our solutions look and feel, making them instantly recognisable as Ideagen - a trusted name in regulatory and compliance software.

As a fast-growing business, introducing more solutions to support the global community of organisations we work with, a unified Ideagen identity will enable a seamless integration of new innovative, world-class software and services for regulated and high-compliance industries.

"

Ideagen
Internal Audit

Ideagen

Internal Audit roadmap

September	December	March	June

Ideagen Internal Audit v6.0.1.10 (formerly Pentana Audit)

- Compliance requirements
- Security updates and support issues
- Phase 2 of the rebrand

Ideagen Internal Audit v12 Update 11 (formerly Pentana Audit MK)

- Resolve performance issues
- Security updates and support issues
- Phase 2 of the rebrand

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Internal Audit roadmap

| 1Q 2024 | 2Q 2024 | 3Q 2024 | 4Q 2024 |

Ideagen Internal Audit Launch

Functional Value

- Audit Creation
- Execution
- Risk and Control Management
- Testing
- Action Management
- Document Management
- Latest cloud native technology
- FEDramp compliant

delivers

Business Value

- Improve productivity and performance of the internal audit team
- Allow auditors to conduct their work in an agile, effective manner
- Provide a modern, intuitive user experience
- Centralise business critical internal audit and risk information for efficiency, accuracy, and integrity
- Assure compliance with internal and external standards and regulations (ie, SOX)
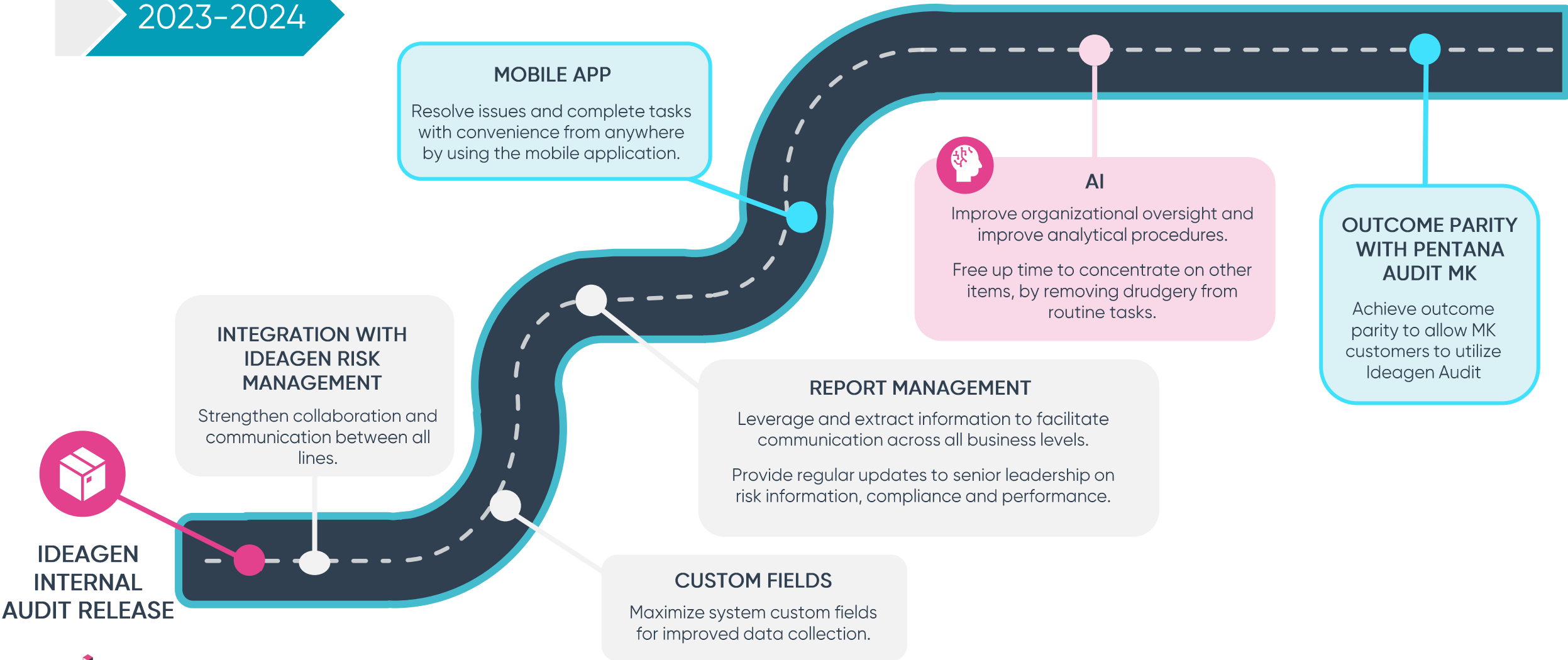- Increase resilience and strengthen corporate governance in a VUCA world

Pentana Audit and Pentana Audit MK

- Ongoing maintenance

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Internal Audit roadmap

Continued Quarterly Releases

2023-2024

MOBILE APP

Resolve issues and complete tasks with convenience from anywhere by using the mobile application.

AI

Improve organizational oversight and improve analytical procedures.

Free up time to concentrate on other items, by removing drudgery from routine tasks.

OUTCOME PARITY WITH PENTANA AUDIT MK

Achieve outcome parity to allow MK customers to utilize Ideagen Audit

INTEGRATION WITH IDEAGEN RISK MANAGEMENT

Strengthen collaboration and communication between all lines.

REPORT MANAGEMENT

Leverage and extract information to facilitate communication across all business levels.

Provide regular updates to senior leadership on risk information, compliance and performance.

IDEAGEN INTERNAL AUDIT RELEASE

CUSTOM FIELDS

Maximize system custom fields for improved data collection.

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Internal Audit roadmap

Multi-Language Support

Continued Quarterly Releases

2024-2025

PENTANA AUDIT PARITY

Achieve outcome parity to allow Pentana Audit customers to utilize Ideagen Audit

CONTENT LIBRARIES

Implement quickly and easily the best practices across the organization's regulatory landscape and industry.

Share and benchmark library and processes.

API INTEGRATION

Exchange data with backend systems automatically in real time.

Scale your organization risk and audit practices to all business processes.

Ideagen Analytics

Continued R&D

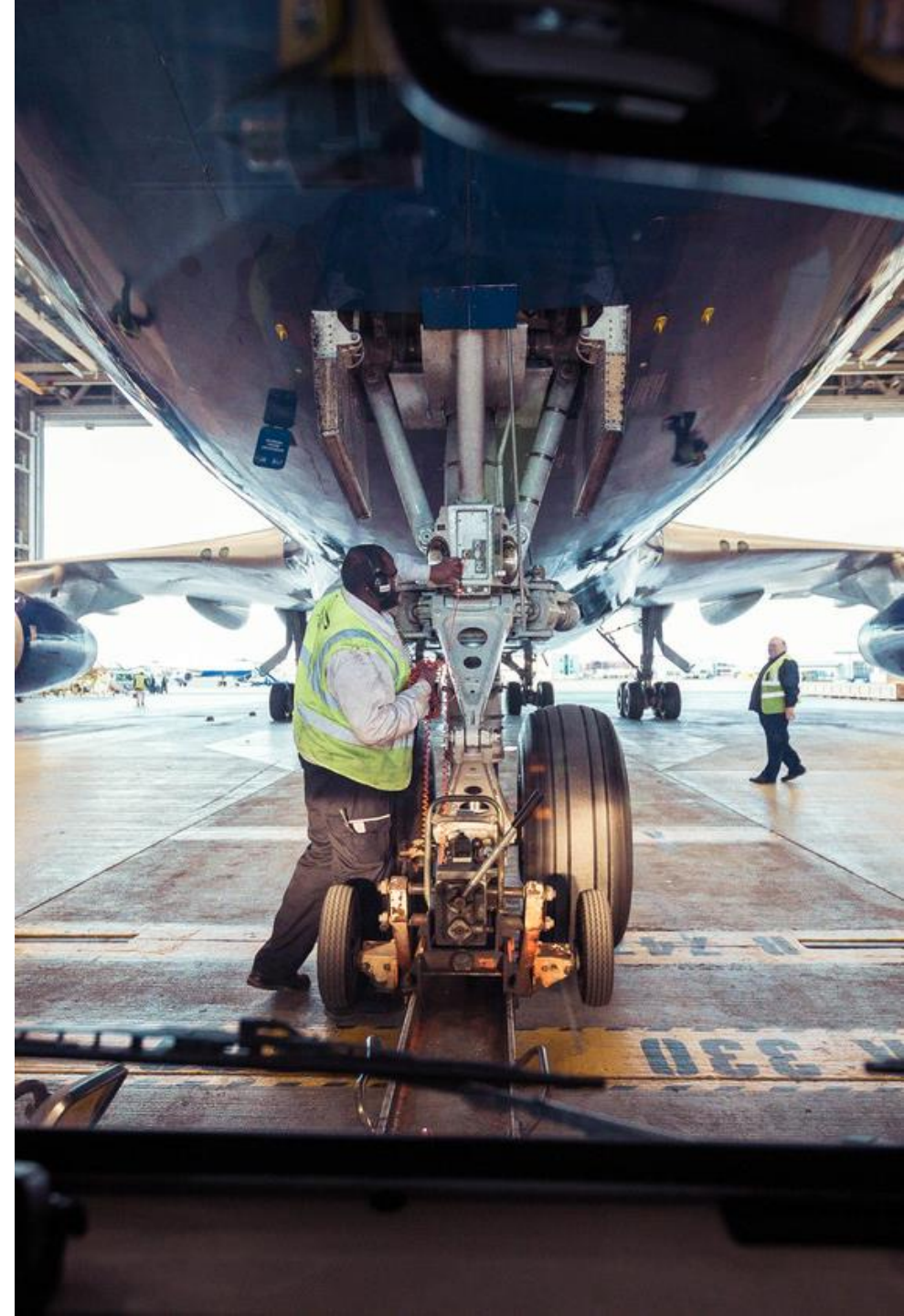Ideagen

04.

Innovation

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Ideagen engines of innovation

Customer Ideation

Customers are at the heart of everything we do so our short term roadmaps are heavily influenced by customers.

In the past releases, customer ideas contribute on average more than 60% of our functional enhancements.
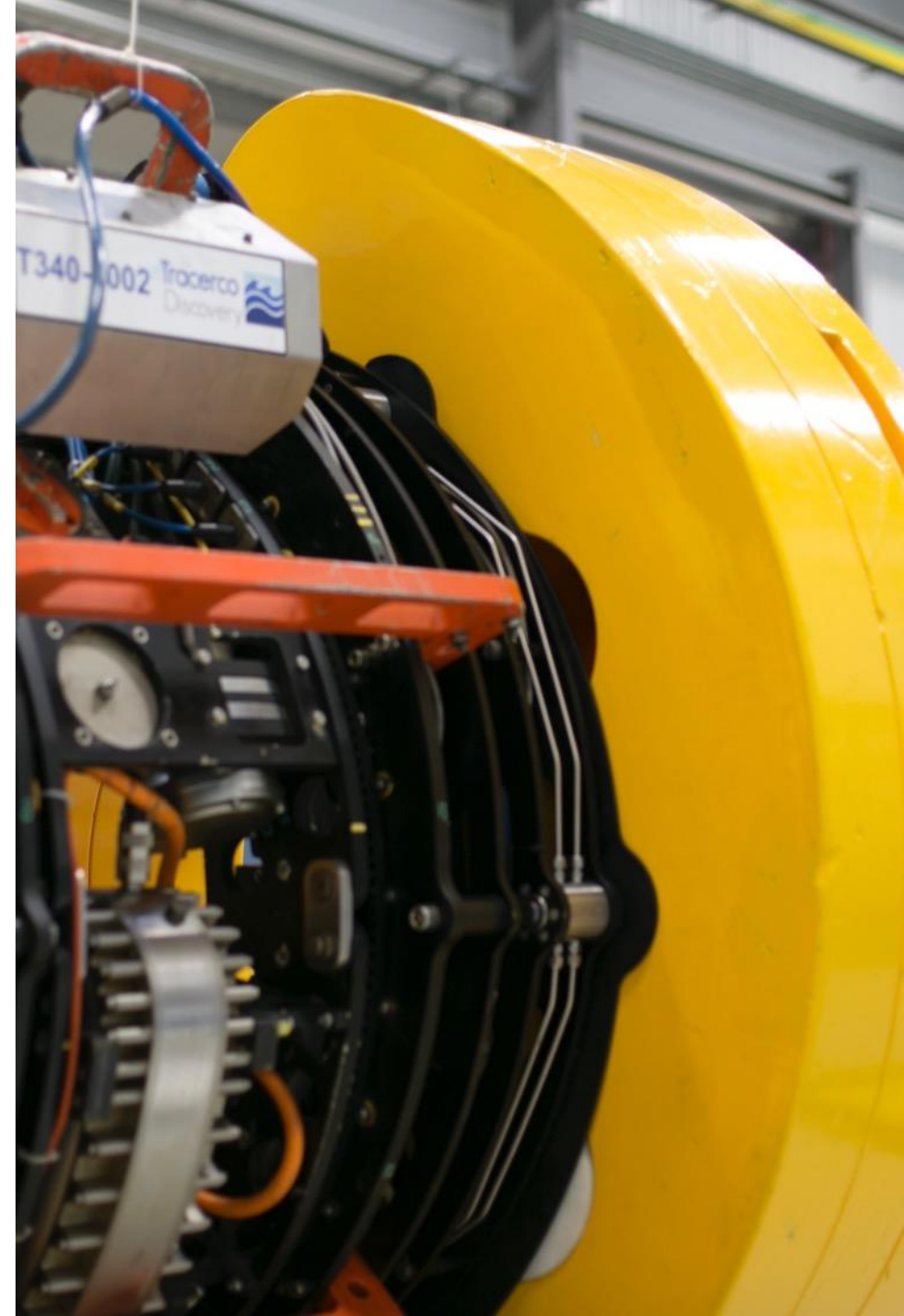
Ideagen

Subject Matter Expertise

Ideagen prides itself on our expertise and thought leadership.

Our Product team are both passionate product people and subject matter experts.

This means that the vision they set for their products are built on strong foundations with an eye to the future.

Ideagen

Intelligent

Our continued investment in AI and automation means that we will continue to add value for our customers by adding intelligent automation across our solutions.

Using technologies such as computer vision, NLP, neural networks and big data we will continue to innovate across our portfolio.

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Thank you

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